

## SAMPLE EXHIBIT A – EXAMPLE BALANCE SHEET

Date of Report 12/29/2014	12/31/2012	12/31/2013	12/31/2014	12/31/2015	12/31/2016
ID Example	Audited (if available)	Audited (if available)	Audited (if available)	Projection	Projection
<b>ASSETS</b>					
Cash/Equivalents	5,348	10,643	12,433	19,765	21,098
Accounts Rec	225,042	190,657	201,012	221,089	189,873
Inventory	200,136	194,202	231,136	350,670	558,069
Prepaid Expenses	8,500	9,600	10,000	5,000	4,000
Other Current	18,243	21,634	25,467	25,467	28,219
Total Other Current	26,743	31,234	35,467	30,467	32,219
<b>TOTAL CURRENT ASSETS</b>	<b>457,269</b>	<b>426,736</b>	<b>480,048</b>	<b>621,991</b>	<b>801,259</b>
Fixtures	10,350	10,350	10,350	10,350	10,350
Vehicles	25,428	25,428	25,428	25,428	25,428
Equipment	135,533	135,533	135,534	135,533	182,230
Leasehold Improve	1,500	1,500	1,500	8,032	8,032
Buildings	1,000	1,000	1,000	155,000	175,000
Land				100,000	100,000
Accum Depr	-119,179	-129,329	-139,480	-154,629	-166,799
<b>FIXED ASSETS - NET</b>	<b>55,439</b>	<b>44,482</b>	<b>34,332</b>	<b>279,714</b>	<b>334,241</b>
Other Non-Current	807	734	625	856	856
	807	734	625	856	856
<b>TOTAL ASSETS</b>	<b>512,708</b>	<b>471,952</b>	<b>515,005</b>	<b>902,561</b>	<b>1,136,356</b>
 <b>LIABILITIES &amp; OWNER EQUITY</b>					
Current Long Term Debt	30,000	30,000	30,000	40,000	40,000
Notes Pay - ST	153,922	99,732	81,021	99,742	117,182
Accrued Expenses	15,034	17,204	18,150	21,345	21,345
Other Curr Liab	1,804	2,406	2,391	1,789	1,895
Total Other Current	16,838	19,610	20,541	23,134	23,240
<b>TOTAL CURRENT LIABILITIES</b>	<b>200,760</b>	<b>149,342</b>	<b>131,562</b>	<b>162,876</b>	<b>180,422</b>
Notes Pay - Long Term	125,307	95,307	65,307	140,387	105,576
Sheep & Goat Fund Loan				155,678	217,900
<b>TOTAL LONG TERM DEBT</b>	<b>125,307</b>	<b>95,307</b>	<b>65,307</b>	<b>296,065</b>	<b>323,476</b>
<b>TOTAL LIABILITIES</b>	<b>326,067</b>	<b>244,649</b>	<b>196,869</b>	<b>458,941</b>	<b>503,898</b>
Cap Stk/PdIn Cap	22,500	22,500	22,500	45,000	64,980
Retained Earnings	164,141	204,803	295,636	398,620	567,478
<b>EQUITY</b>	<b>186,641</b>	<b>227,303</b>	<b>318,136</b>	<b>443,620</b>	<b>632,458</b>
<b>TOTAL LIABILITIES &amp; NET WORTH</b>	<b>512,708</b>	<b>471,952</b>	<b>515,005</b>	<b>902,561</b>	<b>1,136,356</b>